

1. **GENERAL INFORMATION:**

PROPOSAL FORM

FREIGHT FORWARDERS LIABILITY INSURANCE

NAME OF PROPOSER: ADDRESS: CONTACT INFORMATION:-- CONTACT PERSON'S NAME AND DESIGNATION: - CONTACT NO. AND EMAIL: NO. OF YEARS OF COMPANY IN BUSINESS: NO. OF STAFF: COMPANY INFORMATION (E.G. WEBSITE OR BROCURE): IT COULD ASSIST US IF YOU ALSO PROVIDE YOUR LATEST COMPANY AUDITOR'S REPORT. IS YOUR COMPANY A MEMBER OF THE FEDERATION OF ☐ Yes ☐ No NATIONAL FORWARDERS ASSOCATION IS YOUR COMPANY AN IATA AGENT Yes No 2. EXISTING INSURANCES: DO YOU CURRENTLY HAVE INSURANCE FOR:] Yes [] No **CARGO LIABILITIES** Yes No Yes No PROFESSIONAL NEGLIGENCE (ERRORS & OMISSIONS) THIRD PARTY LIABILITIES ☐ Yes ☐ No **CUSTOMS LIABILITIES** HAVE YOU EVER BEEN REFUSED/CANCELLED FOR ANY ☐ Yes ☐ No INSURANCES MENTIONED ABOVE DO YOU HAVE AN OPEN COVER FOR THE SALE OF MARINE Yes No CARGO INSURANCE TO YOUR CUSTOMERS: IF YES, WHAT PERCENTAGE OF YOUR CARGO IS INSURED THROUGH YOUR OPEN COVER. _____ %.

3. CLAIMS HISTORY

PLEASE PROVIDE THE NUMBER AND TOTAL AMOUNT OF ALL PAID AND PENDING CLAIMS MADE AGAINST YOU (WHETHER YOU HAVE BEEN INSURED OR NOT) DURING THE CURRENT AND PAST FIVE YEARS, IN RESPECT OF YOUR FREIGHT FORWARDING OPERATIONS.

PLEASE ATTACH THE DETAILS OF ANY SINGLE CLAIM (PAID OR PENDING/ESTIMATED) WHICH REPRESENTS MORE THAN 50% OF PREMIUM PAID IN THE YEAR OF CLAIM OCCURRED.

YEAR	PREMIUM	CLAIMS PAID		CLAIMS PENDING/ESTIMATED		
		NUMBER	AMOUNT	NUMBER	AMOUNT	
5 YEARS AGO						
4 YEARS AGO						
3 YEARS AGO						
2 YEARS AGO						
1 YEAR AGO						
CURRENT YEAR						
TOTAL						

3. <u>VOLUMES AND PARTICULARS OF TRADE</u>

PLEASE PROVIDE THE VOLUME OF TRADE:

NOTES:

GROSS FREIGHT RECEIPTS - INCLUDE DISBURSEMENTS BUT EXCLUDING DUTY THOUGHTPUTS –PLEASE INDICATE FOR UNITS (E.G. TEU, METRIC TONS, CBM) OTHER – PLEASE SPECIFY.

FOR THE APPLICABLE TRAFFIC: -

- PRINCIPAL AND AGENT ADD UP TO BE 100%
- PORT-TO-PORT AND DOOR-TO-DOOR ADD UP TO BE 100%
- FCL AND LCL ADD UP TO BE 100%

	CURRENT YEAR		NEXT YEAR (ESTIMATE)		
	THOUGHPUTS	GROSS FREIGHT	THOUGHPUTS	GROSS FREIGHT	
TRAFFIC		RECEIPTS (USD)		RECEIPTS (USD)	
SEA					
AIR					
ROAD					
RAIL					
WAREHOUSING					
CUSTOMS					
BROKERAGE					
OTHER					
TOTAL					

PLEASE PROVIDE THE PERCENTAGES BY THE PARTICULARS OF TRADE:

PARTICULAR	S AS	AS	PORT-	DOOR-	FCL	LCL
	PRINCIPAL	AGENT	TO-	TO-		
			PORT	DOOR		
TRAFFIC	(%)	(%)	(%)	(%)	(%)	(%)
SEA						
AIR						
ROAD						
RAIL						
OTHER						

4. TRADING AREA

PLEASE PROVIDE THE PERCENTAGE OF EACH TRAFFIC FOR EACH TRADING AREA.

TRAFFIC	SEA	AIR	ROAD	RAIL	OTHER
TRADING AREA	(%)	(%)	(%)	(%)	(%)
NORTH AMERICA					
CENTRAL & SOUTH AMERICA					
WESTERN & NORTHERN EUROPE					
CENTRAL & EASTERN EUROPE					
AFRICA					
MIDDLE-EAST & INDIAN SUB-CONT.					
NORTH ASIA INCL CHINA AND TAIWAN					
SOUTH EAST ASIA					
AUSTRALASIA					
OTHER					

5. SPECIAL CARGOES

PLEASE PROVIDE THE PERCENTAGE OF YOUR TRADE IN RESPECT OF THE FOLLOWING CARGOES:

	(%)
PROJECT	
TEMPERATURE CONTROLLED	
TANK	
FLEXITANK	
BULK	
BREAKBULK	
DANGEROUS CARGO	
PERSONAL EFFECTS	

PLEASE PROVIDE NUMBER OF CONSIGNMENTS OF THE FOLLOWING CARGOES PER ANNUM WHERE THE VALUE INCLUDING DUTY EXCEEDS USD 50,000 PER CONSIGNMENT:

	NUMBER
SPIRITS	
CIGARETTES/TOBACCO	
JEWELLERY	
WORKS OF ART	
BLOOD STOCK	
GOLD/SILVER/PLATINUM OBJECTS	

PLEASE ADVISE IF YOU WOULD CARRIED CARGO ON AN AD VALEROM LIABILITY BASIS. ADDITIONAL INFORMATION WILL BE REQUIRED IF AD VALEROM IS NEEDED TO BE NOTE:

CONSIDERD.

6. CONTRACTS

PLEASE PROVIDE THE CONTRACT TERMS AND CONDITIONS FOR YOUR TRADE.					
NOTE: NFA CONDITIONS = CONDITIONS APPROVED BY NATIONAL FREIGHT FORWARDI CMR APPLIES TO INTERNATIONAL ROAD TRANSPORT IN EUROPE	ERS ASSOCIATION)				
FIATA BILL OF LADING OWN CONDITIONS OWN BILL OF LADING NFA CONDTIONS SEA WAYBILL CMR NOTE OWN AIR WAYBILL OTHER (PLEASE SPECIFY)					
PLEASE SUPPLY THE FULL COPY OF THE CONTRACTS.					
7. <u>WAREHOUSING</u>					
PLEASE PROVIDE THE INFORMATION IN RESPECT OF YOUR WAI	REHOUSING				
LOCATION:					
SIZE/AREA:					
AT ANY ONE TIME: MAXIMUM AMOUNT (E.G. METRIC TONS) OF CARGO: - MAXIMUM VALUE OF CARGO STORED:					
CONSTRUCTION: COMBUSTABLE NON-COMBUSTIBL	Е				
YOUR WAREHOUSING IS FOR PURPOSE OF: IN TRANSIT LONG TERM (DE)CONSO	Л				
SECURITY MEASURES: GATE CONTROL CCTV OTHER (PLEASE SPECIFY)	□24 HRS GUARDED				
ANTI-FIRE MEASURES: HOSE REEL EXTINGUISHER OTHER (PLEASE SPECIFY)	□AUTO SPRINKLERS				
OTHER INFORMATION					
DO YOU MOVE CARGO WITH TRANSHIPMENT AT AN INTERMEDIATE PORT:	Yes No				
IF YES, DO YOU MENTION SUCH INTERMEDIATE PORT ON YOUR BILL OF LADING	Yes No				
DO YOU CHECK ANNUALLY THAT YOUR SUBCONTRACTORS HAVE CARGO LIABILITY INSURANCE	Yes No				
	NOTE: NFA CONDITIONS = CONDITIONS APPROVED BY NATIONAL FREIGHT FORWARDIC CMR APPLIES TO INTERNATIONAL ROAD TRANSPORT IN EUROPE FIATA BILL OF LADING				

ADDITIONAL INFORMATION – PLEASE SET OUT ANY OTHER INFORMATION RELEVANT TO THE INSURANCE OF YOUR OPERATION:

DECLARATION

I/WE TO THE BEST OF MY/OUR KNOWLEDGE HEREBY CONFIRM THAT THE STATEMENTS CONTAINED IN THIS PROPOSAL FORM ARE TRUE AND CORRECT AND I/WE HAVE NOT CONCEALED, MISREPRESENTED OR MISSTATED ANY MATERIAL FACT.

I/WE AGREE THAT THE STATEMENTS AND DECLARATION CONTAINED IN THIS PROPOSAL FORM SHALL BE THE BASIS OF THE CONTRACT OF INSURANCE WITH THE COMPANY AND ARE DEEMED TO BE INCORPORATED IN THE CONTRACT.

SIGNATURE & STAMP	DATE

Agent : Grand Trust Underwriters

Contact Person : James Ho

Tel : (852)2526-6674

Email : info@grandtrust.com.hk